

# Vertex Securities Ltd.

**Vertex Securities Ltd. | BSE Code: 531950 | Market Data as on Date: 17 Feb 2017**

Current Price (₹)	2.88	Market Cap (₹ Crores)	21.32	Book Value (₹)	1.65
52 Week High (₹)	6.11	Shares Outstanding	737,53,750	P/B Ratio	1.75
52 Week Low (₹)	2.00	Beta - Sensex	0.22	Earnings Per Share (₹)	0.07
Face Value per Share (₹)	2.00	Dividend Yield (%)	-	P/E Ratio	41.14

## Company Info:

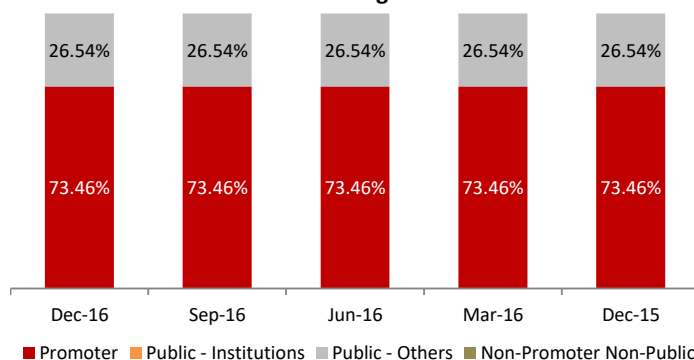
Vertex Securities Limited provides retail brokerage services in equity, equity derivatives, and currency derivatives in India. It offers mutual funds, IPO, and other retail investment advisory services; and commodity and institutional broking, and arbitrage services. The Company was incorporated in 1993 and is based in Mumbai, India. Vertex Securities Limited is a subsidiary of Transwarranty Finance Limited.

## Peer Comparison

	Vertex Securities	Weizmann Forex	IndBank Merchant
Sales	2.02	1,514.91	1.94
PAT	0.36	7.89	0.58
Equity	14.75	11.56	44.38
EPS	0.05	6.83	-
OPM %	31.04	1.06	47.86
NPM %	17.95	0.52	29.81

\* Peers are grouped according to sector and market cap

## Shareholding Pattern



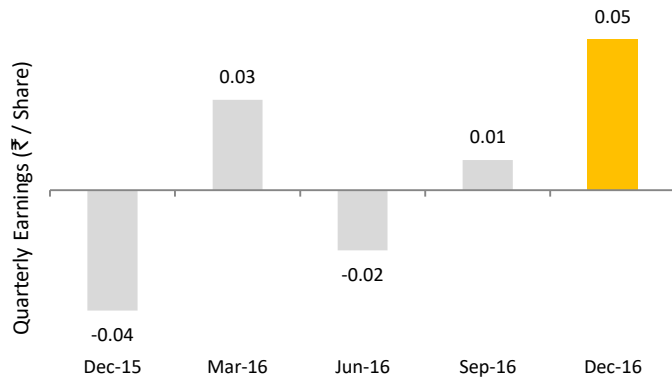
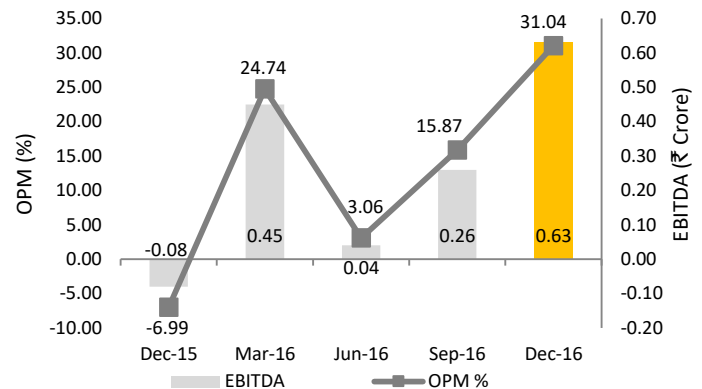
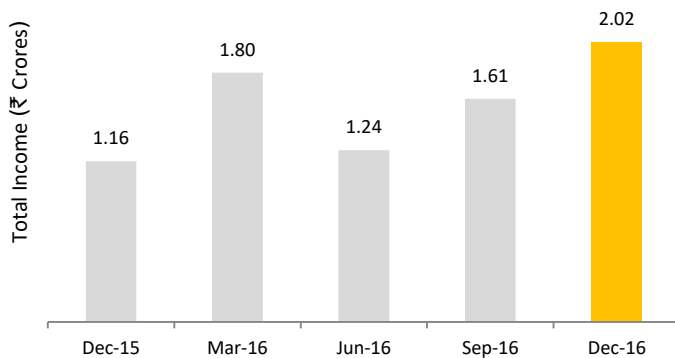
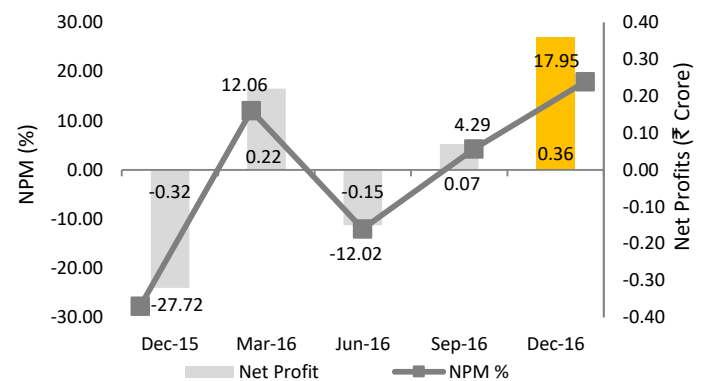
## Quarterly Review - Dec 16:

The Company has recorded revenues of ₹ 2.02 Crores during the current quarter as against ₹ 1.16 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 31.19% in Dec quarter this year as compared to -6.90% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.36 Crores.

## Quarterly Results:

### Income Statement

	Figures in ₹ Crores							
	Dec-16	% of (1)	Dec-15	% of (1)	Sep-16	% of (1)	Jun-16	% of (1)
Revenue	2.02		1.16		1.61		1.24	
Total Income	2.02		1.16		1.61		1.24	
Expenditure	(1.39)	-68.81%	(1.24)	-106.90%	(1.35)	-83.85%	(1.20)	-96.77%
Interest	(0.22)	-10.89%	(0.17)	-14.66%	(0.14)	-8.70%	(0.14)	-11.29%
PBDT	0.41	20.30%	(0.25)	-21.55%	0.12	7.45%	(0.10)	-8.06%
PBIDT	0.63	31.19%	(0.08)	-6.90%	0.26	16.15%	0.04	3.23%
Depreciation	(0.05)	-2.48%	(0.07)	-6.03%	(0.05)	-3.11%	(0.05)	-4.03%
PBT	0.36	17.82%	(0.32)	-27.59%	0.07	4.35%	(0.15)	-12.10%
Tax	-	-	-	-	-	-	-	-
Net Profit	0.36	17.82%	(0.32)	-27.59%	0.07	4.35%	(0.15)	-12.10%

**Quarter on Quarter Changes:**
**Quarterly EPS History**

**Operational Profitability**

**Quarterly Income Growth**

**Quarterly PAT Margins**


**DISCLOSURE:** THIS REPORT HAS BEEN SPONSORED BY BSE - INVESTOR PROTECTION FUND TRUST

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